Date of Hearing: February 2, 2023

ASSEMBLY COMMITTEE ON RULES

James Ramos, Chair HR 8 (Petrie-Norris) – As Amended January 26, 2023

SUBJECT: Enrolled Agents' Day.

SUMMARY: Recognizes February 15, 2023, as Enrolled Agents' Day to commemorate the contributions of professional enrolled agents for over 50 years to California taxpayers. Specifically, **this resolution** makes the following legislative findings:

- 1) The enrolled agent profession was created in 1884 after the Civil War to represent citizens before the United States Department of the Treasury. Since that time, it has evolved with the creation of the federal income tax system into what we all are accustomed to today.
- 2) In 1972, a group of enrolled agents formed the founding chapter of an organization dedicated to enrolled agents in the City of Los Angeles. Within one year, it was the largest organization of enrolled agents in the country and was the basis for what would later become the National Association of Enrolled Agents. Five years later, the California Society of Enrolled Agents was formed.
- 3) Enrolled agents have been at the forefront of effective tax administration by working together with both federal and California tax agencies to help taxpayers comply with the tax codes. Enrolled agents assist taxpayers and any type of business entity with the annual compliance filing of their tax return to more complex issues of audit, liens, levy, appeals, and collections.
- 4) Enrolled agents have been an important asset to both the California taxpayers and to California's tax agencies. Their knowledge, professionalism, and integrity make the enrolled agent "America's Tax Expert."

FISCAL EFFECT: None

REGISTERED SUPPORT / OPPOSITION:

Support

None on file

Opposition

None on file

Analysis Prepared by: Michael Erke / RLS. / (916) 319-2800