



SENATE MOTION

MR. PRESIDENT:

I move that Senate Bill 4 be amended to read as follows:

1 Page 14, delete lines 41 through 42, begin a new paragraph and
2 insert:

3 "SECTION 11. IC 12-29-2-2, AS AMENDED BY P.L.159-2020,
4 SECTION 60, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
5 JULY 1, 2028]: Sec. 2. (a) A county shall provide funding for the
6 operation of community mental health centers in the amount
7 determined under subsection (b) or, in the case of Marion County for
8 calendar year 2019, calendar year 2020, and calendar year 2021, the
9 amount determined under subsection (c).

10 (b) Except as provided in subsection (c), the amount of funding
11 under subsection (a) for a calendar year is equal to the following:

12 (1) The county's maximum appropriation amount for the operation
13 of community mental health centers determined under this
14 chapter in the previous calendar year, if the STEP THREE result
15 under the following formula is less than or equal to zero (0):

16 STEP ONE: Determine the amount of the certified levy for
17 funds subject to the civil maximum levy in the immediately
18 preceding calendar year minus the amount of credits granted
19 under IC 6-1.1-20.6 that were allocated to funds subject to the
20 civil maximum levy in the immediately preceding calendar
21 year, as determined by the department of local government
22 finance under IC 6-1.1-20.6-11.

23 STEP TWO: Determine the amount of the certified levy for
24 funds subject to the civil maximum levy in the year prior to the
25 immediately preceding calendar year minus the amount of
26 credits granted under IC 6-1.1-20.6 that were allocated to
27 funds subject to the civil maximum levy in the year prior to the

immediately preceding calendar year, as determined by the department of local government finance under IC 6-1.1-20.6-11.

STEP THREE: Determine the remainder of the STEP ONE amount minus the STEP TWO amount.

(2) If the STEP THREE result under the formula in subdivision (1) is greater than zero (0), then the county's maximum appropriation amount for the operation of community mental health centers determined under this chapter in the previous calendar year, multiplied by the greater of:

(A) one (1); or

(B) the result of STEP SIX of the following formula:

STEP ONE: Determine the maximum levy growth quotient for the year under IC 6-1.1-18.5 minus one (1).

STEP TWO: Determine the amount of the certified levy for funds subject to the civil maximum levy in the immediately preceding calendar year minus the amount of credits granted under IC 6-1.1-20.6 that were allocated to funds subject to the civil maximum levy in the immediately preceding calendar year, as determined by the department of local government finance under IC 6-1.1-20.6-11.

STEP THREE: Determine the amount of the certified levy for funds subject to the civil maximum levy in the immediately preceding calendar year.

STEP FOUR: Determine the result of the STEP TWO amount divided by the STEP THREE amount.

STEP FIVE: Determine the product of the STEP ONE amount multiplied by the STEP FOUR result.

amount multiplied by the STEP FIVE result.

STEP SIX: Determine the STEP FIVE amount plus one (1). The department of local government finance shall verify the maximum appropriation calculation under this subsection as part of the certification of the county's budget under IC 6-1.1-17. For taxes due and payable in 2020, the department of local government finance shall calculate the maximum appropriation under this subsection as if the taxes were due and payable in 2019.

(c) This subsection applies only in calendar year 2019, calendar year 2020, and calendar year 2021. In the case of Marion County, the amount of funding under subsection (a) for a calendar year is determined under this subsection and is equal to the following:

(1) For calendar year 2019, the sum of:

(A) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2018; plus

(B) the result of thirty-three percent (33%) multiplied by the result of:

(i) the amount that would have, except for the application of

this subsection, applied to the county under subsection (b) for calendar year 2019; minus

(ii) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2018.

(2) For calendar year 2020, the sum of:

(A) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2019; plus

(B) the result of sixty-six percent (66%) multiplied by the result of:

(i) the amount that would have, except for the application of this subsection, applied to the county under subsection (b) for calendar year 2020; minus

for calendar year 2020, minus
(ii) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2019.

(3) For calendar year 2021, the amount that would have, except for the application of this subsection, applied to the county under subsection (b) for calendar year 2021.

The department of local government finance shall verify the maximum appropriation calculation under this subsection as part of the certification of the county's budget under IC 6-1.1-17. This subsection expires January 1, 2022.

(d) A county may meet the funding requirements under this section with any funding source in lieu of or in combination with property taxes but excluding federal funds.

(e) The funding provided by a county under this section shall be used solely for:

(1) the operations of community mental health centers serving the county; or

(2) contributing to the nonfederal share of medical assistance payments to community mental health centers serving the county.

(f) Services authorized through a community mental health center certification shall only be provided in the community mental health center's designated county or counties.

(g) Notwithstanding subsection (f), the division of mental health and addiction may authorize approval for a community mental health center to provide school based services outside the community mental health center's designated service area.

SECTION 12. IC 12-29-2-16, AS AMENDED BY P.L.59-2024, SECTION 2, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE JULY 1, 2028]: Sec. 16. (a) A community mental health center that is certified by the division of mental health and addiction shall provide an annual report to the division of mental health and addiction and to the fiscal body and the board of county commissioners of each county located in the community mental health center's primary service area.

The annual report under this section must include the following:

(1) Information concerning the operational and community based activities undertaken during the year by the community mental health center in each county from which the community mental health center received funding under this chapter.

(2) A listing, by the county of patients' residence, of the following information:

(A) The total number of patients served by the community mental health center.

(B) The total number of patients receiving addiction treatment services from the community mental health center.

(C) The total number of patients receiving mental health services from the community mental health center.

(D) The total number of patients receiving both addiction treatment services and mental health services from the community mental health center.

(3) A copy of the most recent financial audit provided to the division of mental health and addiction under 440 IAC 4.1-2-5, including a balance sheet of assets and liabilities, which shall be prepared by an independent certified public accountant.

(4) Demographic information of patients served by the community mental health center, including the following:

(A) The number of adults served and the:

(i) five (5) most common addiction substances; and

(ii) ten (10) most common primary mental health diagnoses; of the adults.

(B) The number of children served and the:

(i) five (5) most common addiction substances; and

(ii) ten (10) most common primary mental health diagnoses; of the children.

(5) The total number of clinical encounters in the preceding fiscal year.

(6) The total number of completed intakes in the preceding fiscal year.

(7) The average time from initial engagement to an offered initial evaluation.

(8) The average time from initial evaluation to an offered follow-up visit.

(9) The community mental health center's performance in comparison to the state's performance on measures identified by the division of mental health and addiction, including client satisfaction and clinical outcomes.

(10) Data related to the connection between a patient and additional county or regional based services, including any of the following, if available:

(A) Self, family, or guardian referrals.

(B) Law enforcement or the criminal justice system.

(C) A hospital or physician.
(D) Child or youth services, including the department of child services, systems of care, or schools.
(E) A twenty-four (24) hour crisis intervention service.
(F) An enhanced call center.

(b) The division of mental health and addiction shall:

- (1) specify the format of the annual reports that must be provided by community mental health centers under subsection (a);
- (2) determine the measures to be used concerning performance required by subsection (a)(9); and
- (3) include a summary of that information in the annual report prepared by the division under subsection (c).

(c) **A community mental health center that is certified by** the division of mental health and addiction shall annually provide to the county fiscal body and board of county commissioners of each county a report that includes the following:

- (1) An overview of the total funding provided to all community mental health centers during the year under this chapter, including funding provided by the division for purposes of programs under this chapter **that includes the following:**
 - (A) **The total amount of revenue received from the county under this chapter.**
 - (B) **The total amount of expenditures made from revenue received from the county under this chapter.**
 - (C) **The total amount of expenditures by category from revenue received from the county under this chapter.**
 - (D) **The total amount of expenditures on services from revenue received from the county under this chapter, and as a percent of the total revenue received from the county under this chapter.**
- (2) A count, by county of residence, of the following concerning patients served by the community mental health centers under programs funded under this chapter:
 - (A) The total number of patients served.
 - (B) The total number of patients receiving addiction treatment services.
 - (C) The total number of patients receiving mental health services.
 - (D) The total number of patients receiving both addiction treatment services and mental health services.
- (3) An assessment, specified by the county of patients' residence, of the overall outcomes of the treatment provided to patients of the community mental health centers.
- (4) A summary of the information provided by community mental health centers in the annual reports provided under subsection (a), and an explanation of the differences between the patient count

1 information provided by the community mental health centers in
2 those reports and the patient count information included in the
3 division's report under this subsection.

4 ~~(d) The division of mental health and addiction may provide a report~~
5 ~~required under subsection (c) to the county fiscal body and the board~~
6 ~~of county commissioners by publishing the report on the division's~~
7 ~~website.".~~

8 Delete pages 15 through 18.

9 Page 19, delete lines 1 through 26.

10 Renumber all SECTIONS consecutively.

(Reference is to SB 4 as printed January 23, 2026.)

Senator MISHLER