



SENATE MOTION

MR. PRESIDENT:

I move that Senate Bill 4 be amended to read as follows:

- 1 Page 14, delete lines 41 through 42, begin a new paragraph and
- 2 insert:
- 3 "SECTION 10. IC 12-29-2-1.2, AS AMENDED BY
- 4 P.L.182-2009(ss), SECTION 300, IS AMENDED TO READ AS
- 5 FOLLOWS [EFFECTIVE JULY 1, 2028]: Sec. 1.2. (a) The county
- 6 executive of a county may authorize the furnishing of financial
- 7 assistance for the purposes described in subsection (b) to a community
- 8 mental health center that is located or will be located:
- 9 (1) in the county;
- 10 (2) anywhere in Indiana, if the community mental health center is
- 11 organized to provide services to at least two (2) counties,
- 12 including the county executive's county; or
- 13 (3) in an adjacent state, if the center is organized to provide
- 14 services to Indiana residents, including residents in the county
- 15 executive's county.
- 16 If a community mental health center is organized to serve more than
- 17 one (1) county, upon request of the county executive, each county fiscal
- 18 body may appropriate money annually from the county's general fund
- 19 to provide financial assistance for the community mental health center.
- 20 (b) Assistance authorized under this section shall be used for the
- 21 following purposes:
- 22 (1) Constructing a community mental health center.
- 23 (2) Operating a community mental health center.
- 24 (c) The appropriation from a county authorized under subsection (a)
- 25 may not exceed the product of the amount determined under section
- 26 2(b)(2) of this chapter for that year multiplied by one and five hundred
- 27 four thousandths (1.504). **However, a county authorized under**

subsection (a) may also opt to provide supplemental funding under section 2(e) of this chapter.

(d) For purposes of this subsection, "first calendar year" refers to the first calendar year after 2008 in which the county imposes an ad valorem property tax levy for the county general fund to provide financial assistance under this chapter. If a county did not provide financial assistance under this chapter in 2008, the county, for a following calendar year:

(1) may propose a financial assistance budget; and

(2) shall refer its proposed financial assistance budget for the first calendar year to the department of local government finance before the tax levy is advertised.

The ad valorem property tax levy to fund the budget for the first calendar year is subject to review and approval under IC 6-1.1-18.5-10.

SECTION 11. IC 12-29-2-2, AS AMENDED BY P.L.159-2020, SECTION 60, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE JULY 1, 2028]: Sec. 2. (a) A county shall provide funding for the operation of community mental health centers. in the amount determined under subsection (b) or, in the case of Marion County for calendar year 2019, calendar year 2020, and calendar year 2021, the amount determined under subsection (c).

(b) Except as provided in subsection (c), the amount of funding under subsection (a) for a calendar year is equal to the following:

(1) The county's maximum appropriation amount for the operation of community mental health centers determined under this chapter in the previous calendar year, if the STEP THREE result under the following formula is less than or equal to zero (0):

STEP ONE: Determine the amount of the certified levy for funds subject to the civil maximum levy in the immediately preceding calendar year minus the amount of credits granted under IC 6-1.1-20.6 that were allocated to funds subject to the civil maximum levy in the immediately preceding calendar year, as determined by the department of local government finance under IC 6-1.1-20.6-11.

STEP TWO: Determine the amount of the certified levy for funds subject to the civil maximum levy in the year prior to the immediately preceding calendar year minus the amount of credits granted under IC 6-1.1-20.6 that were allocated to funds subject to the civil maximum levy in the year prior to the immediately preceding calendar year, as determined by the department of local government finance under IC 6-1.1-20.6-11.

STEP THREE: Determine the remainder of the STEP ONE amount minus the STEP TWO amount.

(2) If the STEP THREE result under the formula in subdivision (1) is greater than zero (0), then the county's maximum

appropriation amount for the operation of community mental health centers determined under this chapter in the previous calendar year, multiplied by the greater of:

(A) one (1); or

(B) the result of STEP SIX of the following formula:

STEP ONE: Determine the maximum levy growth quotient for the year under IC 6-1.1-18.5 minus one (1).

STEP TWO: Determine the amount of the certified levy for funds subject to the civil maximum levy in the immediately preceding calendar year minus the amount of credits granted under IC 6-1.1-20.6 that were allocated to funds subject to the civil maximum levy in the immediately preceding calendar year, as determined by the department of local government finance under IC 6-1.1-20.6-11.

STEP THREE: Determine the amount of the certified levy for funds subject to the civil maximum levy in the immediately preceding calendar year.

STEP FOUR: Determine the result of the STEP TWO amount divided by the STEP THREE amount.

STEP FIVE: Determine the product of the STEP ONE amount multiplied by the STEP FOUR result.

STEP SIX: Determine the STEP FIVE amount plus one (1).

The department of local government finance shall verify the maximum appropriation calculation under this subsection as part of the certification of the county's budget under IC 6-1.1-17. For taxes due and payable in 2020, the department of local government finance shall calculate the maximum appropriation under this subsection as if the taxes were due and payable in 2019.

(c) This subsection applies only in calendar year 2019, calendar year 2020, and calendar year 2021. In the case of Marion County, the amount of funding under subsection (a) for a calendar year is determined under this subsection and is equal to the following:

(1) For calendar year 2019, the sum of:

(A) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2018; plus

(B) the result of thirty-three percent (33%) multiplied by the result of:

(i) the amount that would have, except for the application of this subsection, applied to the county under subsection (b) for calendar year 2019; minus

(ii) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2018.

(2) For calendar year 2020, the sum of:

(A) the actual amount of the appropriations by the county for community mental health centers under this chapter in 2019;

- 1 plus
 2 (B) the result of sixty-six percent (66%) multiplied by the
 3 result of:
 4 (i) the amount that would have, except for the application of
 5 this subsection, applied to the county under subsection (b)
 6 for calendar year 2020; minus
 7 (ii) the actual amount of the appropriations by the county for
 8 community mental health centers under this chapter in 2019.
 9 (3) For calendar year 2021, the amount that would have, except
 10 for the application of this subsection, applied to the county under
 11 subsection (b) for calendar year 2021.

12 The department of local government finance shall verify the maximum
 13 appropriation calculation under this subsection as part of the
 14 certification of the county's budget under IC 6-1.1-17. This subsection
 15 expires January 1, 2022.

16 (d) The funding provided by a county under this section shall be
 17 used solely for:

- 18 (1) the operations of community mental health centers serving the
 19 county; or
 20 (2) contributing to the nonfederal share of medical assistance
 21 payments to community mental health centers serving the county.

22 **(e) In addition to the funding provided by a county under this**
 23 **section, the county may opt to provide supplemental funding from**
 24 **any revenue source available to the county (other than the revenue**
 25 **source used to provide required funding under this section) to be**
 26 **used in accordance with subsection (d).**

27 SECTION 12. IC 12-29-2-4, AS AMENDED BY P.L.76-2018,
 28 SECTION 7, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
 29 JULY 1, 2028]: Sec. 4. **Unless the county opts to provide**
 30 **supplemental funding under section 2(e) of this chapter,** the amount
 31 derived from the calculation under section 2(b) of this chapter or, in the
 32 case of Marion County for calendar year 2019, calendar year 2020, and
 33 calendar year 2021, the calculation under section 2(c) of this chapter
 34 represents the combined maximum appropriation to all centers serving
 35 the particular county. The allotment to each center shall be apportioned
 36 according to the proportion of:

- 37 (1) the county's population residing in the primary service area of
 38 each center that is certified by the division of mental health and
 39 addiction to serve the county; to
 40 (2) the total population of the county.

41 SECTION 13. IC 12-29-2-13, AS AMENDED BY P.L.143-2011,
 42 SECTION 30, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
 43 JULY 1, 2028]: Sec. 13. (a) This section applies to Lake County.

44 (b) **Except as otherwise provided in subsection (f) and** in addition
 45 to any other appropriation under this article, the county annually may
 46 fund each center serving the county from the county's general fund in

- 1 an amount not exceeding the following:
 - 2 (1) For 2004, the product of the amount determined under section
 - 3 2(b)(1) of this chapter multiplied by seven hundred fifty-two
 - 4 thousandths (0.752).
 - 5 (2) For 2005 and each year thereafter, the product of the amount
 - 6 determined under section 2(b)(2) of this chapter for that year
 - 7 multiplied by seven hundred fifty-two thousandths (0.752).
 - 8 (c) The receipts from the tax levied under this section shall be used
 - 9 for the leasing, purchasing, constructing, or operating of facilities for
 - 10 community based residential programs (as defined in IC 12-7-2-40) for
 - 11 individuals with a mental illness.
 - 12 (d) Money appropriated under this section must be:
 - 13 (1) budgeted under IC 6-1.1-17; and
 - 14 (2) included in the center's budget submitted to the division of
 - 15 mental health and addiction.
 - 16 (e) Permission for a levy increase in excess of the levy limitations
 - 17 may be ordered under IC 6-1.1-18.5-15 only if the levy increase is
 - 18 approved by the division of mental health and addiction for a
 - 19 community mental health center.
 - 20 **(f) The county may also opt to provide supplemental funding**
 - 21 **under section 2(e) of this chapter."**
 - 22 Delete pages 15 through 18.
 - 23 Page 19, delete lines 1 through 26.
 - 24 Renumber all SECTIONS consecutively.
- (Reference is to SB 4 as printed January 23, 2026.)

Senator QADDOURA