## **HOUSE BILL No. 1145**

### DIGEST OF INTRODUCED BILL

Citations Affected: Noncode.

**Synopsis:** Thirteenth check. Provides for a thirteenth check in calendar year 2026 for certain members, participants, or beneficiaries of the: (1) Indiana state teachers' retirement fund; (2) Indiana public employees' retirement fund; (3) state excise police, gaming agent, gaming control officer, and conservation enforcement officers' retirement plan; (4) state police pre-1987 benefit system; and (5) state police 1987 benefit system.

Effective: July 1, 2026.

# Karickhoff, VanNatter

January 5, 2026, read first time and referred to Committee on Employment, Labor and Pensions.



#### Second Regular Session of the 124th General Assembly (2026)

PRINTING CODE. Amendments: Whenever an existing statute (or a section of the Indiana Constitution) is being amended, the text of the existing provision will appear in this style type, additions will appear in this style type, and deletions will appear in this style type.

Additions: Whenever a new statutory provision is being enacted (or a new constitutional provision adopted), the text of the new provision will appear in **this style type**. Also, the word **NEW** will appear in that style type in the introductory clause of each SECTION that adds a new provision to the Indiana Code or the Indiana Constitution.

Conflict reconciliation: Text in a statute in *this style type* or *this style type* reconciles conflicts between statutes enacted by the 2025 Regular Session of the General Assembly.

### **HOUSE BILL No. 1145**

A BILL FOR AN ACT concerning pensions.

Be it enacted by the General Assembly of the State of Indiana:

SECTION 1. [EFFECTIVE JULY 1, 2026] (a) As used in this
SECTION, "fund" refers to the Indiana state teachers' retiremen
fund established by IC 5-10.4-2-1.
(b) As used in this SECTION, "supplemental allowance reserve
account" refers to the supplemental allowance reserve accoun
established under IC 5-10.2-2-2(c)(3).

- (c) Not later than October 1, 2026, the supplemental allowance reserve account shall pay to a member of the fund (or to a survivor or beneficiary of a member) who retired or was disabled on or before December 1, 2025, and who is entitled to receive a monthly benefit on July 1, 2026, the amount determined under subsection (d) for the member of the fund. The amount is not an increase in the pension portion of the monthly benefit.
- (d) For purposes of determining the amount paid under subsection (c) to a member of the fund (or to a survivor or beneficiary of a member) who meets the requirements of subsection (c), the applicable amount is determined as follows:

If a Member's Creditable The Amount Is:



1	Service Is:
2	At least 5 years, but less than 10 years \$150
3	At least 10 years, but less than 20 years \$275
4	At least 20 years, but less than 30 years \$375
5	At least 30 years \$450
6	(e) The creditable service used to determine the amount paid to
7	a member (or to a survivor or beneficiary of a member) under
8	subsection (c) is the creditable service that was used to compute the
9	member's retirement benefit under IC 5-10.2-4-4, except that
10	partial years of creditable service may not be used to determine the
11	amount paid under subsection (c).
12	(f) If two (2) or more survivors or beneficiaries of a member are
13	entitled to an amount paid under subsection (c), the amount shall
14	be allocated to the survivors or beneficiaries in shares using the
15	same percentages as the percentages determined under
16	IC 5-10.2-3-7.5 or IC 5-10.4-4-10 to pay the monthly benefit to the
17	survivors or beneficiaries.
18	(g) This SECTION applies notwithstanding IC 5-10.2-12-4(b).
19	(h) This SECTION expires January 1, 2028.
20	SECTION 2. [EFFECTIVE JULY 1, 2026] (a) As used in this
21	SECTION, "fund" refers to the Indiana public employees'
22	retirement fund established by IC 5-10.3-2-1.
23	(b) As used in this SECTION, "supplemental allowance reserve
24	account" refers to the supplemental allowance reserve account
25	established under IC 5-10.2-2-2(a)(3).
26	(c) Not later than October 1, 2026, the supplemental allowance
27	reserve account shall pay to a member of the fund (or to a survivor
28	or beneficiary of a member) who retired or was disabled on or
29	before December 1, 2025, and who is entitled to receive a monthly
30	benefit on July 1, 2026, the amount determined under subsection
31	(d) for the member of the fund. The amount is not an increase in
32	the pension portion of the monthly benefit.
33	(d) For purposes of determining the amount paid under
34	subsection (c) to a member of the fund (or to a survivor or
35	beneficiary of a member) who meets the requirements of
36	subsection (c), the applicable amount is determined as follows:
37	If a Member's Creditable The Amount Is:
38	Service Is:
39	At least 5 years, but less than 10 years \$150
40	At least 10 years, but less than 20 years \$275
41	At least 20 years, but less than 30 years \$375
42	At least 30 years \$450



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1	(e) The creditable service used to determine the amount paid to
2	a member (or to a survivor or beneficiary of a member) under
3	subsection (c) is the creditable service that was used to compute the
4	member's retirement benefit under IC 5-10.2-4-4, except that
5	partial years of creditable service may not be used to determine the
6	amount paid under subsection (c).
7	(f) If two (2) or more survivors or beneficiaries of a member are
8	entitled to an amount paid under subsection (c), the amount shall
9	be allocated to the survivors or beneficiaries in shares using the
10	same percentages as the percentages determined under
11	IC 5-10.2-3-7.5 or IC 5-10.3-8-15 to pay the monthly benefit to the
12	survivors or beneficiaries.
13	(g) This SECTION applies notwithstanding IC 5-10.2-12-4(b).
14	(h) This SECTION expires January 1, 2028.
15	SECTION 3. [EFFECTIVE JULY 1, 2026] (a) As used in this

- SECTION 3. [EFFECTIVE JULY 1, 2026] (a) As used in this SECTION, "participant" has the meaning set forth in IC 5-10-5.5-1.
- (b) As used in this SECTION, "plan" refers to the state excise police, gaming agent, gaming control officer, and conservation enforcement officers' retirement plan created by IC 5-10-5.5-2.
- (c) As used in this SECTION, "supplemental allowance reserve account" refers to the supplemental allowance reserve account established under IC 5-10-5.5-4(c).
- (d) Not later than October 1, 2026, the supplemental allowance reserve account shall pay to a plan participant (or to a survivor or beneficiary of a plan participant) who:
  - (1) retired or was disabled on or before July 2, 2025; and
  - (2) is entitled to receive a monthly benefit as of September 1, 2026;
- an amount equal to one percent (1%) of the maximum basic annual pension amount payable to a retired state police employee in the grade of trooper who has completed twenty-five (25) years of service as of July 1, 2026, as calculated under IC 10-12-4-7. The amount is not an increase in the pension portion of the monthly benefit.
- (e) If two (2) or more survivors or beneficiaries of a plan participant are entitled to an amount paid under subsection (d), the amount shall be allocated to the survivors or beneficiaries in shares using the same percentages as the percentages determined under IC 5-10-5.5-16 or IC 5-10-5.5-16.3 to pay the monthly benefit to the survivors or beneficiaries.
  - (f) This SECTION applies notwithstanding IC 5-10.2-12-4(b).



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1	(g) This SECTION expires January 1, 2028.
2	SECTION 4. [EFFECTIVE JULY 1, 2026] (a) As used in this
3	SECTION, "trustee" has the meaning set forth in IC 10-12-1-10.
4	(b) As used in this SECTION, "trust fund" has the meaning set
5	forth in IC 10-12-1-11.
6	(c) Not later than October 1, 2026, the trustee shall pay from the
7	trust fund to each employee beneficiary of the state police pre-1987
8	benefit system covered by IC 10-12-3 who:
9	(1) retired or was disabled before July 2, 2025; and
10	(2) is entitled to receive a monthly benefit as of September 1,
11	2026;
12	an amount equal to one percent (1%) of the maximum basic annual
13	pension amount payable to a retired state police employee in the
14	grade of trooper who has completed twenty (20) years of service as
15	of July 1, 2026, as calculated under IC 10-12-3-7.
16	(d) The amounts paid under this SECTION are not an increase
17	in the monthly pension amount of an employee beneficiary.
18	(e) This SECTION applies notwithstanding IC 10-12-7-2.
19	(f) This SECTION expires January 1, 2028.
20	SECTION 5. [EFFECTIVE JULY 1, 2026] (a) As used in this
21	SECTION, "trustee" has the meaning set forth in IC 10-12-1-10.
22	(b) As used in this SECTION, "trust fund" has the meaning set
23	forth in IC 10-12-1-11.
24	(c) Not later than October 1, 2026, the trustee shall pay from the
25	trust fund to each employee beneficiary of the state police 1987
26	benefit system covered by IC 10-12-4 who:
27	(1) retired or was disabled after June 30, 1987, and before
28	July 2, 2025; and
29	(2) is entitled to receive a monthly benefit as of September 1,
30	2026;
31	an amount equal to one percent (1%) of the maximum basic annual
32	pension amount payable to a retired state police employee in the
33	grade of trooper who has completed twenty-five (25) years of
34	service as of July 1, 2026, as calculated under IC 10-12-4-7.
35	(d) The amount paid under this SECTION is not an increase in
36	the monthly pension amount of an employee beneficiary.
37	(e) This SECTION applies notwithstanding IC 10-12-7-2.
38	(f) This SECTION expires January 1, 2028.

